

**2017 VILLAGE OF MARIEMONT – INDIVIDUAL 2017 INCOME TAX RETURN**

DUE DATE 04/17/2018 | Federal 1040 MUST be attached to this return. | Make Check or Money Order Payable To:
Village of Mariemont, Tax Office, 6907 Wooster Pike, Mariemont, Ohio 45227-4428

TAXPAYER NAME: _____ SOCIAL SECURITY NUMBER: _____

HOME PHONE NO.: _____ WORK PHONE NO.: _____

SPOUSE'S NAME: _____ SOCIAL SECURITY NUMBER: _____

HOME PHONE NO.: _____ WORK PHONE NO.: _____

CURRENT ADDRESS: _____

FILING STATUS: ☐-SINGLE ☐-MARRIED FILING JOINTLY ☐-MARRIED FILING SEPARATELY | ☐-FULLTIME RESIDENT ☐-PART YEAR ☐-NON-RESIDENT

If you moved during the tax year, please give Moved into Mariemont Date: _____ Moved out of Mariemont Date: _____

If you have an EXTENSION check here and attach a copy. ☐**NEW:** If you are requesting that your account be inactivated due to moving from the jurisdiction with no intent to return, although retaining a mailing address within the jurisdiction as your address of record, please enter the date of your move and the reason, and attach supporting documentation with regard to your relocation.If this is an Amended return check here and attach an explanation. ☐MAY THE TAX OFFICE COMMUNICATE WITH YOU VIA E-MAIL? ☐ YES ☐ NO If YES, what is your e-mail address? _____

Part A Tax Calculation		
1. Total Qualifying Wages (generally found in Box 5 of Form W-2; see instructions) - Attach W-2 Forms	1.	
2. Less: Form 2106 (Employee Business Expenses)- Attach Form 2106 and Federal Schedule A	2.	
3. Taxable Wages (Line 1 minus Line 2)	3.	
4. Other Income/(Loss) from Federal Schedules C, E, F, K-1, 1099-MISC, W-2G (See Worksheet B, Page 2)	4.	
5. Mariemont Taxable Income (Line 3 plus Line 4 - Losses on Line 4 cannot offset taxable wages from Line 3)		5.
6. Mariemont Income Tax - 1.25% (Multiply Line 5 by .0125)		6.
7a. Mariemont Tax Withheld (per W-2's)	7a.	
7b. Other Municipal Taxes Paid (Credit limited to 1%)- Residents only	7b.	
7c. Estimates Paid \$ + 7d. Prior Year Credit \$ =	7e.	
8. Total Payments and Credits (Total of Lines 7a through 7d)		8.
9. Balance Due/(Overpayment) (Line 6 minus Line 8)		9.
10. Late Filing Penalty (\$25.00 per month or fraction thereof, not to exceed \$150.00)		10.
11a. Penalty Due (15% of the amount not timely paid)		11a.
11b. Interest Due (Imposed on all tax not timely paid)		11b.
12. Total Due (Total of Lines 9, 10, 11a and 11b.) No payment due if Line 12 is \$10.00 or less.		12.
13. Overpayment from Line 12	13.	
14. Amount to be Refunded (Amounts \$10.00 or less will not be refunded)	14.	
15. Credit to Next Year	15.	
Part B Declaration of Estimated Tax for 2018 – Must be completed by Taxpayers who anticipate a net tax liability of at least \$200.00		
16. Total Estimated Income Subject to Tax \$ Multiply by tax rate – 1.25%	16.	
17. Mariemont Tax to be Withheld or Credit for Tax Paid to Other Cities (Other city tax is Limited to 1%)	17.	
18. 2017 Estimated Tax Due (Line 16 minus Line 17)	18.	
19. Declaration Due (Multiply Line 18 by 22.5%)	19.	
20. Less: Overpayment from Prior Year (from Line 15 above)	20.	
21. Net Estimated Tax Due with return- subsequent estimated payments are due 6/15,9/15 & 1/15/19		21.
22. TOTAL AMOUNT DUE – Add Lines 12 and 21. Make checks payable to Village of Mariemont.		22.

REQUIRED SIGNATURES:

Taxpayer's Signature	Date
Spouse's Signature	Date
Tax Preparer's Signature	Date
Preparer's Phone No.: _____	

May the VILLAGE OF MARIEMONT discuss this return with the preparer shown above? ☐ Yes ☐ No

CREDIT CARD INFORMATION FOR PAYMENT:

CARD TYPE: ☐ VISA ☐ MASTERCARD

ACCOUNT NUMBER:

AMOUNT	SECURITY PIN	CARD EXPIRATION DATE
\$		

PRINT NAME ON CARD: _____

AUTHORIZATION SIGNATURE: _____

WORKSHEET A – Qualifying Wages (Generally include Box 5 (Medicare) wages. See line by line instructions for details. Attach Forms W-2

Column 1	Column 2	Column 3	Column 4	Column 5	Column 6
Employer	City Where Employed	Income from each Local W-2	*2016 Expenses, if any	Mariemont Tax Withheld	*Other city withheld not to exceed 1%
1.					
2.					
3.					
4.					
5. TOTALS					
ENTER ON:		PAGE 1 LINE 1	PAGE 1 LINE 2	PAGE 1 LINE 7a.	PAGE 1 LINE 7b.

* Income reduced by 2106 & earned in another city must also reduce tax withheld by the same percentage

Worksheet B Other Income (Schedules C, E, F, K-1, 1099-Misc, W-2G, etc. You MUST attach supporting documents.)

1. Schedule C- Profit or Loss from Business Attach Form 1040, Schedule C		
Net Profit/(Loss) From Federal Schedule C		1a.
% Allocable to Mariemont-Residents: use 100% Nonresidents: use Schedule Y below		1b. %
Mariemont Profit/(Loss) (Line 1a multiplied by 1b)	1c.	
2. Schedule E- Profit or Loss from Rents/Royalties Attach 1040, Schedule E	2	
3. Schedule E- Profit or Loss from Partnerships -Attach 1040, Schedule E and Forms K-1	3	
4. Schedule F- Profit or Loss from Farming Attach Form 1040, Schedule F	4	
5. 1099-MISC- Miscellaneous Income -Attach Form(s) 1099-MISC, page 1 form 1040	5	
6. W-2G - Gambling Winnings Attach Form(s) W-2G	6	
7. Other - List separately and provide detail	7	
8. SUBTOTAL Add lines (1c) through (7)		8
9. Less: Loss Carryforward 2012 () + 2013() + 2014() + 2015 () + 2016() =		9
10. TOTAL (Line 8 minus Line 9) ENTER ON PAGE 1, LINE 4		10

Worksheet C Claim for Refund (Note: your return is not considered complete unless all required documentation is attached.)

REFUND OF MARIEMONT TAX WITHHELD FOR PERSONS UNDER AGE 18 (Attach birth certificate)		
1. If you were under the age of 18 for all or part of the year enter total wages here	1	
2. Enter wages earned while under age 18. Enter date of birth here:	2	
3. Subtract Line 2 from Line 1. ENTER ON PAGE 1 LINE 1		3
REFUND OF TAX IMPROPERLY WITHHELD FROM WAGES Attach Form W-2		
4. If Mariemont tax was improperly withheld from your wages enter total wages	4	
5. Enter wages upon which tax was improperly withheld - See below**	5	
6. Line 4 minus Line 5 - ENTER ON PAGE 1 LINE 1		6
** You need to attach paystub and Refund Addendum Sheet A (next page)		
REFUND OF TAX WITHHELD FOR DAYS WORKED OUTSIDE MARIEMONT-NONRESIDENTS		
7. Total days available (365 minus weekends not eligible) =	7 260	
8. Less: (a) Holiday Days -Attach listing of specific dates	8a	
(b) Vacation days -Attach listing of specific dates	8b	
(c) Sick days - Attach listing of specific dates	8c	
9. Total available working days -(Line 7 minus Lines 8a, 8b and 8c)	9	
10. Less: Days worked out of town - Attach Addendum A and B ***	10	
11. Days worked in the Village of Mariemont (Line 9 minus Line 10)	11	
12. Qualifying Wages (Generally Box 5 of Form W-2)	12	
13. % of Income Taxable to Mariemont (Line 11 divided by Line 9)	13	
14. Mariemont Taxable Wages Line 12 multiplied by Line 13 ENTER ON PAGE 1, LINE 1		14
***You need to attach W-2, Addendum sheets A and B		

Schedule Y Business Apportionment Formula (To be completed by all nonresidents with net profit or loss in Mariemont)

	Located Everywhere (A)	Located in Mariemont (B)	Percentage (B/A)
Step 1 Original Cost of Real and Tangible Personal Property			
Gross Annual Rents Paid Multiplied by 8			
Total Step 1			
Step 2 Wages, Salaries and Other Compensation Paid			
Step 3 Gross Receipts from Sales made and/or work performed			
Step 4 Total Percentages (Add Percentages from Steps 1-3)			
Step 5 Apportionment Percentage (Divide Step 4 by number of % Used) Enter Worksheet B Line 1B			