



**2020 VILLAGE OF MARIEMONT
INDIVIDUAL INCOME TAX RETURN**

Make Check or Money Order Payable To:

Village of Mariemont, Tax Office, 6907 Wooster Pike, Mariemont, Ohio 45227-4428

DUE DATE 04/15/2021 **Federal Schedules MUST be attached to this return.**

NAME(S): _____

ADDRESS: _____

TAXPAYER SOCIAL SECURITY NUMBER: _____

HOME PHONE NO.: _____ WORK PHONE NO.: _____

SPOUSE'S SOCIAL SECURITY NUMBER: _____

HOME PHONE NO.: _____ WORK PHONE NO.: _____

☐ RESIDENT ☐ NON-RESIDENT

If you have moved during the tax year, please give dates-

Move In Date: _____ Move Out Date: _____

If you rent, please give Landlord's Information-

Name: _____

Address: _____

FILING STATUS:

☐ SINGLE ☐ MARRIED FILING JOINTLY ☐ MARRIED FILING SEPARATELY

Part A Tax Calculation

1. Total Qualifying Wages (generally found in Box 5 of Form W-2; see instructions) Attach W-2 Forms		1.
2. Other Income/(Loss) from Federal Schedules C, E, F, K-1, 1099-MISC, W-2G (See Worksheet B, Page 2)		2.
3. Mariemont Taxable Income (Line 1 plus Line 2- Losses on Line 2 cannot offset taxable wages from Line 1)		3.
4. Mariemont Income Tax – 1.25% (Multiply Line 3 by .0125)		4.
5a. Mariemont Tax Withheld (per W-2's)	5a.	
5b. Other Municipal Taxes Paid (Credit limited to 1%)- Residents only	5b.	
5c. Estimates Paid	5c.	
5d. Prior Year Credit	5d.	
6. Total Payments and Credits (Total of Lines 5a through 5d)		6.
7. Balance Due/(Overpayment) (Line 4 minus Line 6)		7.
8. Late Filing Penalty (\$25.00 per month or fraction thereof, not to exceed \$150.00)		8.
9a. Penalty Due (15% of the amount not timely paid)		9a.
9b. Interest Due (Imposed on all tax not timely paid)		9b.
10. Total Due (Total of Lines 7, 8, 9a and 9b) No payment due if Line 10 is \$10.00 or less.		10.
11. Overpayment from Line 10	11.	
12. Amount to be Refunded (Amounts \$10.00 or less will not be refunded)	12.	
13. Credit to Next Year	13.	

Part B Declaration of Estimated Tax for 2021 Must be completed by Taxpayers who anticipate a net tax liability of at least \$200.00

14. Total Estimated Income Subject to Tax \$ _____ Multiply by tax rate – 1.25%	14.	
15. Mariemont Tax Withheld and/or Credit for Tax Paid to Other Cities (Other city tax limited to 1%)	15.	
16. 2021 Estimated Tax Due (Line 14 minus Line 15)	16.	
17. First Quarter payment Due (Multiply Line 16 by 22.5%)	17.	
18. Less: Overpayment from Prior Year (from Line 13 above)	18.	
19. Net Estimated Tax Due with this return- subsequent estimated payments are due 6/15, 9/15 & 1/15		19.
20. TOTAL AMOUNT DUE – Add Lines 10 and 19. Make checks payable to Village of Mariemont.		20.

I certify that I have examined this return (including accompanying schedules and statements) and to the best of my knowledge and belief it is true, correct and complete. If prepared by a person other than taxpayer the declaration is based on all information of which preparer has any knowledge.

REQUIRED SIGNATURES:

Taxpayer's Signature _____ Date _____

Spouse's Signature _____ Date _____

Tax Preparer's Signature _____ Date _____

(If other than taxpayer) Phone No. _____

May VILLAGE OF MARIEMONT discuss this return with the preparer shown above? ☐ Yes ☐ No

WORKSHEET A – Qualifying Wages (Generally include Box 5 (Medicare) wages. See line by line instructions for details. Attach Forms W-2

Column 1	Column 2	Column 3	Column 4	Column 5	Column 6
Employer	City Where Employed	Income from each Local W-2 Box 5	Local Wage in Box 18	Mariemont Tax Withheld	Other city withheld not to exceed 1%
1.					
2.					
3.					
4.					
5. TOTALS					
ENTER ON:		PAGE 1 LINE 1		PAGE 1 LINE 5a.	PAGE 1 LINE 5b.

WORKSHEET B- Other Income (Schedules C,E,F,K-1,1099-MISC, W-2G, etc) You must attach supporting documents.

1. Schedule C- Profit or Loss from Business Attach Form 1040, Schedule C		
Net Profit/(Loss)From Federal Schedule C		1a.
% Allocable to Mariemont-Residents: use 100% Nonresidents: use Schedule Y below		1b. %
Mariemont Profit/(Loss) (Line 1a multiplied by 1b)	1c.	
2. Schedule E- Profit or Loss from Rents/Royalties Attach 1040, Schedule E	2	
3. Schedule E- Profit or Loss from Partnerships -Attach 1040, Schedule E and Forms K-1 *	3	
4. Schedule F-Profit or Loss from Farming Attach Form 1040, Schedule F	4	
5. 1099-MISC- Miscellaneous Income -Attach Form(s) 1099-MISC, page 1 form 1040	5	
6. W-2G - Gambling Winnings Attach Form(s) W-2G	6	
7. Ordinary Income or Loss- (Attach Federal Schedule 4797)	7	
8. SUBTOTAL Add lines (1c) through (7)		8
9. Prior to 2017 Loss carryforward + 2015 () +2016 ()		9
10. Loss carry forward (use lesser of 50% of profit or loss)** 2017() '18() '19() '20() '21()		10
11. TOTAL Line (8) minus (line (9) plus line (10)) ENTER ON PAGE 1 LINE 2		11

**** Losses prior to 2017 may be carried forward 5 years, 2017 losses may be carried forward for five years but usage is restricted to 50% per year from 2018 to 2022. You may choose which loss to use first. Attach your work showing how losses were applied (it may not make a difference). See NOTE: in instructions. *S Corps and partnerships doing business within the Village of Mariemont must file a separate business return to report income earned in the Village.**

Worksheet C Claim for Refund (Note: your return is not considered complete unless all required documentation is attached.)

REFUND OF MARIEMONT TAX WITHHELD FOR PERSONS UNDER AGE 18 (Attach birth certificate)		
1. If you were under the age of 18 for all or part of the year enter total wages here	1	
2. Enter wages earned while under age 18. Enter date of birth here:	2	
3. Subtract Line 2 from Line 1. ENTER ON PAGE 1 LINE 1		3
REFUND OF TAX IMPROPERLY WITHHELD FROM WAGES Attach Form W-2		
4. If Mariemont tax was improperly withheld from your wages enter total wages	4	
5. Enter wages upon which tax was improperly withheld - See below***	5	
6. Line 4 minus Line 5 - ENTER ON PAGE 1 LINE 1		6
*** You need to attach paystub and Refund Addendum Sheet A (next page)		
REFUND OF TAX WITHHELD FOR DAYS WORKED OUTSIDE MARIEMONT-NONRESIDENTS		
7. Total days available (365 minus weekends not eligible) =	7 260	
8. Less: (a) Holiday Days-Attach listing of specific dates	8a	
(b) Vacation days -Attach listing of specific dates	8b	
(c) Sick days - Attach listing of specific dates	8c	
9. Total available working days -(Line 7 minus Lines 8a, 8b and 8c)	9	
10. Less: Days worked out of town - Attach Addendum A and B ****	10	
11. Days worked in the Village of Mariemont (Line 9 minus Line 10)	11	
12. Qualifying Wages (Generally Box 5 of Form W-2)	12	
13. % of Income Taxable to Mariemont (Line 11 divided by Line 9)	13	
14. Mariemont Taxable Wages Line 12 multiplied by Line 13 ENTER ON PAGE 1, LINE 1		14

******You need to attach W-2, Addendum sheets A and B**

Schedule Y Business Apportionment Formula (To be completed by all nonresidents with net profit or loss in Mariemont)

	Located Everywhere (A)	Located in Mariemont (B)	Percentage (B/A)
Step 1 Original Cost of Real and Tangible Personal Property			
Gross Annual Rents Paid Multiplied by 8			
Total Step 1			
Step 2 Wages, Salaries and Other Compensation Paid			
Step 3 Gross Receipts from Sales made and/or work performed			
Step 4 Total Percentages (Add Percentages from Steps 1-3)			
Step 5 Apportionment Percentage (Divide Step 4 by number of % Used) Enter Worksheet B Line 1B			